



TRINITY

Benefactors Report 2022-23



Thank You



Thank you from the President



As the financial year 2022-23 drew to a close, so too did the strategy set-out by Trinity's Governing Body in 2018.

For the last five years our focus has been on modernising aspects of the college's operation, and providing the facilities and support structures needed to enable its community to thrive and to achieve its full potential.

Benefactors have played a vital role in all that has been accomplished over the last five-years and the college takes great pride in

having delivered, with their support, an exceptionally ambitious strategy that has either achieved—or paved the way to achieving—many of its aims and aspirations.

The focus in the past year has very much been on thanking benefactors for everything they have done and all they continue to do. Their support is key to Trinity's continued success and I hope the deep appreciation felt by the college is, and has always, been evident. Thank you.

A handwritten signature in blue ink that reads "Hilary".

Dame Hilary Boulding, DBE

The Director of Development writes about donations made in 2022-23



The aim of this report is to show the impact of donations made within the most recent financial year (1 August 2022 – 31 July 2023), which also marks the completion of the college's first five-year strategy.

The role played by benefactors at all levels has been fundamental to the success of this strategy and we hope that you will feel proud of everything you have helped the college to achieve.

Students and staff will enjoy living and working in the Levine Building for years to come and we cannot thank you enough for your support of this ambitious

project. Whether your gifts are to improve the fabric of the college, fund graduate scholarships, endow fellowships, support students or are unrestricted, they are greatly appreciated.

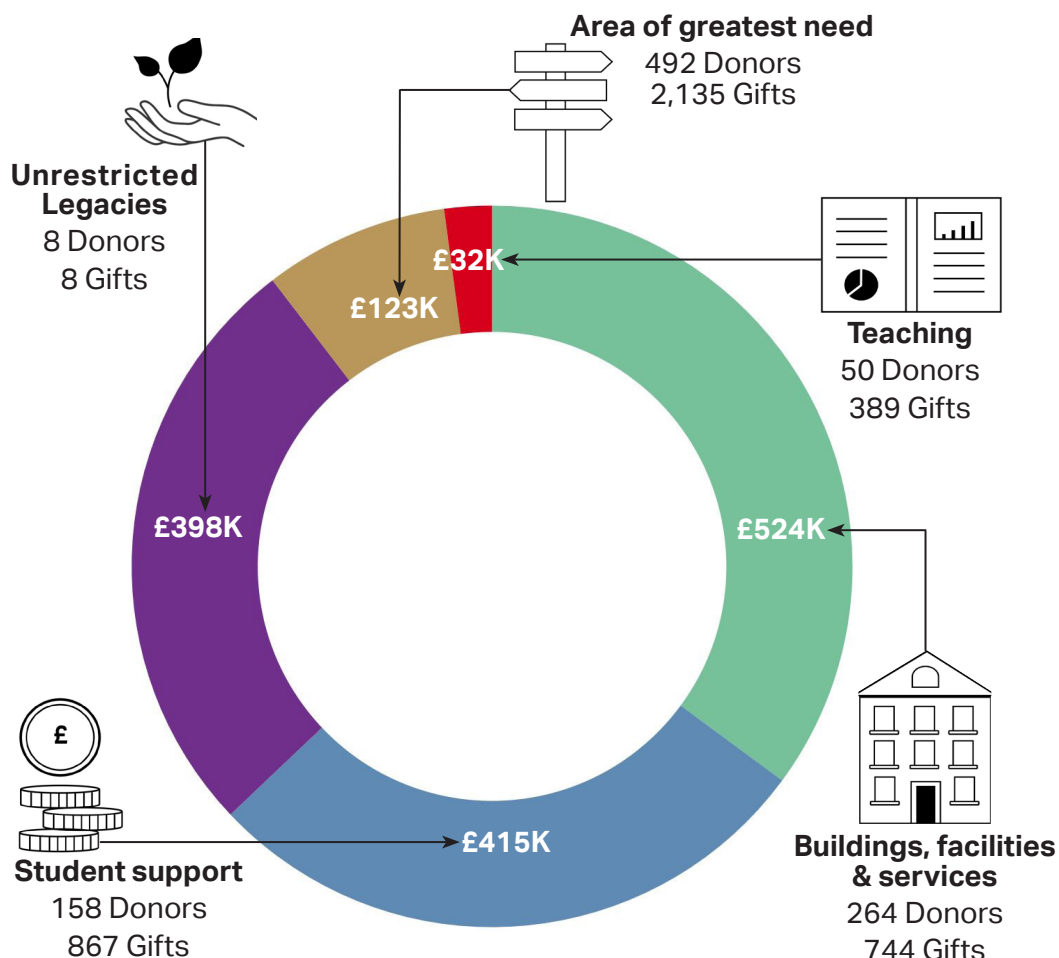
During the year, we asked Old Members and Friends to consider including Trinity in their wills. The chart on the facing page shows the importance of legacies to the college; we are deeply grateful to everyone who has indicated that they wish to support Trinity in this way—thank you.

'The role played by benefactors at all levels has been fundamental to the success of this strategy... We cannot thank you enough'

As I have said many times, each gift has a positive impact and is deeply appreciated. This year, after a period of concerted 'asking', the emphasis has been on thanking donors. From letters to lunches, and concerts to dinners, I hope that the college's gratitude is clear.

Breakdown of cash received in 2022-23

This year, Trinity received £1,502,248. Over 35% was given to the estate, mainly for the Levine Building and restoration projects in the Hall, kitchen and garden. Almost 30% was directed to student support, demonstrating that the wellbeing of students continues to be a priority for both College and donors. The importance of legacies is also reflected, with over 25% received in unrestricted legacy payments. Unrestricted income is immensely important as it can be directed to the area of greatest need; we are grateful that so many donors have allowed their gifts to be used in this way.



Buildings, facilities and services

| Fund | Cash receipts | No. of donors | No. of gifts |
|---------------------------------|---------------|---------------|--------------|
| Levine Building | £409,205 | 89 | 410 |
| Hall and Kitchen refurbishment | £ 75,772 | 137 | 145 |
| Gardens | £17,717 | 13 | 13 |
| Public programme of events | £15,000 | 1 | 1 |
| Library and associated projects | £3,304 | 11 | 110 |
| Facilities | £1,718 | 9 | 38 |
| Chapel | £850.00 | 3 | 14 |
| IT | £375.00 | 1 | 12 |

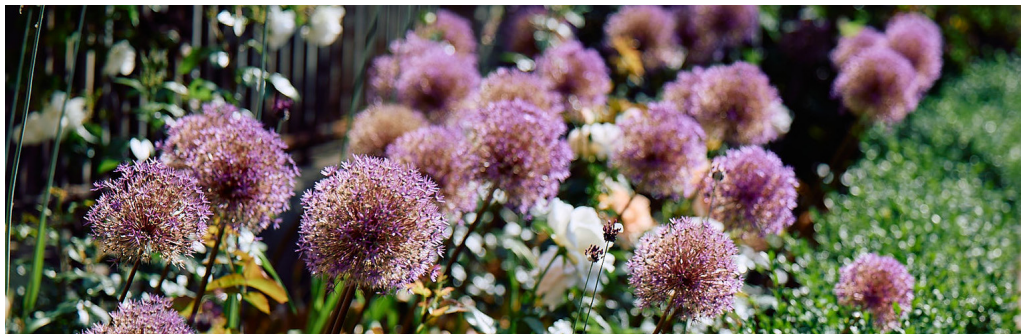
This year saw the completion of the campaign to raise £15 million for the Levine Building. It is such a thrill to have reached this point and I can never thank enough all those who have contributed so generously.

It has been a pleasure to welcome Old Members and Friends into the building, and to see first-hand their overwhelmingly positive response to its opening. This response is reflected in the £20,000 given to the project since the fundraising target was met. Such donations are warmly received; they help defray the

building's cost to Trinity and release funds to be used for other projects.

Since the completion of the Levine Building, focus has shifted from construction to restoration.

In spring 2022, work began on refurbishing the Hall, kitchen and SCR. Unfortunately, it was discovered that some parts of the buildings were in need of underpinning. Although this was not unexpected, the size and scope of the task was greater than envisaged and represented a further cost of at least £1.2 million. Trinity's

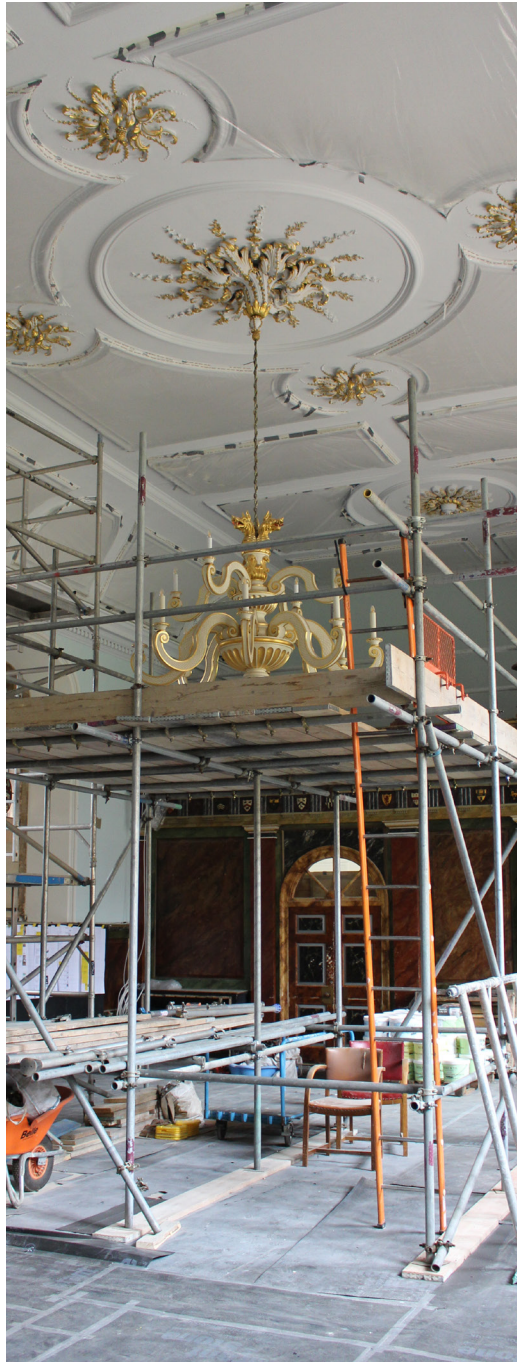


benefactors have responded readily and generously, contributing more than £75,000 to help address this difficulty. We look forward to a time when Old Members and Friends are able to enjoy lunch or dinner in a beautifully restored Hall.

Once the renovation of the Hall is complete, the Lawns Pavilion, which houses the temporary kitchen and dining hall, will be removed and ground source heat pumps (to provide heat for the Jackson Building) will be installed.

The lawns will then be restored and in autumn 2024 work will begin on creating the new herbaceous border. The project will be led by celebrated garden designer Chris Beardshaw, who presented his design in two excellent talks given as part of the college's public programme of events.

The feedback on the public programme of events has demonstrated that there is a desire amongst external audiences to engage with a programme that is unique to Trinity's activities and research. We deeply appreciate the significant donation that has been made to fund next year's programme; it will help to raise Trinity's profile and amplify its voice more widely within the University, the city of Oxford and beyond.



Supporting students

| Fund | Cash receipts | No. of donors | No. of gifts |
|--------------------------------|---------------|---------------|--------------|
| Student support | £308,199 | 64 | 467 |
| Club & societies | £65,692 | 18 | 96 |
| Graduate scholarship | £23,778 | 45 | 104 |
| Academic prizes & other awards | £10,000 | 1 | 1 |
| Access & outreach | £7,411 | 30 | 199 |

Funding for graduates remains a priority and I am delighted to report that this year, all 27 of Trinity's postgraduate research students were fully-funded by the start of their course.

It is impossible to overemphasise the impact that this has on the recipients; it is often life-changing and we cannot thank enough those benefactors who have chosen to make graduate scholarships their priority.

Student support does of course, extend beyond financial assistance.

Promoting their wellbeing and encouraging their academic and personal development is a particular priority, especially at a time when the disruption caused by the pandemic continues to be felt (especially amongst undergraduates).

This year, we received a particularly generous donation, to enable all incoming second year undergraduates to participate in a tailored personal development programme. The programme is designed to help students develop

'It is impossible to overemphasise the impact that this [funding] has on the recipients; it is often life-changing'



as individuals, providing an opportunity for them to learn more about themselves and to be introduced to a range of skills that could help them both during their time in Oxford and subsequently. It will also allow them to reflect on all that they can do to provide leadership in the service of others, both in this community and after they have left Trinity.

It is important also that students are given an opportunity to pursue interests beyond their studies and we are grateful to those benefactors who recognise this. This year, for example, the Boat Club received a very generous donation for a new women's boat.

Student-led clubs and societies like the Boat Club are such a force for good within College, bringing together students from different disciplines and year groups, encouraging the development of new skills, and helping to forge

long-lasting friendships.

In addition to improving the experience of current students, the provision of a wide-range of support will encourage exceptional candidates from all backgrounds to apply to Trinity.

The Outreach & Access team continues to deliver a diverse and flexible programme for schools. Thanks to the generosity of a benefactor, their efforts can now be better supported by student ambassadors, as the college is able to provide bursaries to support them as they visit schools throughout the country.

Eight such bursaries have been awarded to student ambassadors and have helped fund visits to schools in parts of Northern Ireland, the North East, Hertfordshire, Essex, Yorkshire and Lancashire.



The Area of Greatest Need

| Fund | Cash receipts | No. of donors | No. of gifts |
|---------------------|---------------|---------------|--------------|
| Unrestricted | £123,923 | 495 | 2,138 |
| Unrestricted Legacy | £397,670 | 8 | 8 |

Each year, a number of benefactors choose to leave their donations unrestricted; this allows the college to direct funding to areas where it is needed most.

Unrestricted income is something from which all students will benefit in one way or another during their time at Trinity. We are very grateful, therefore, to those who choose to give in this way and in so doing, demonstrate their trust in Trinity to use their gift appropriately.

This year, the unexpected costs associated with the restoration of the Hall, kitchen and SCR represented a sizeable financial challenge, especially with the noticeable increase in operating costs.

In addition to the donations given specifically for the restoration, the college was able to direct unrestricted legacy payments, totalling almost £400,000, towards the project. Together this represents nearly 40% of the estimated additional cost of the work.

We would not be able to reach such a significant milestone in such a short space time without the support of the college's benefactors.

This demonstrates too the impact of bequests and the crucial role that they continue to play in the development of the college. Thank you to everyone who has indicated that they intend to support Trinity in this way.



Supporting Teaching

| Fund | Cash receipts | No. of donors | No. of gifts |
|---------------------------|---------------|---------------|--------------|
| Classics | £15,852 | 33 | 255 |
| Career Development Fellow | £10,000 | 1 | 1 |
| History | £4,626 | 12 | 115 |
| Law | £1,225 | 3 | 17 |
| Philosophy | £63 | 1 | 1 |

Safeguarding tutorial fellowships remains a priority, but it is important also for the college to create opportunities for new generations of teachers and researchers.

One way we aim to do so, is through the creation of Career Development Fellowships (CDFs). These posts will give fledgling academics an opportunity to gain experience of teaching and research, whilst also enhancing Trinity's teaching provision for undergraduates. Each CDF will, in the first instance, be appointed for three years at a cost of £33,000 p.a.

This year, we have been fortunate enough to receive a significant donation towards creating a CDF in Law, which in addition to giving a young academic a first step on the career ladder, would allow Trinity's Law students to benefit from more in-house teaching. We cannot thank enough the benefactor who has kick-started the appeal that will help to make this possible.



Underpinning the strategy to 2027-28



I hope you have had an opportunity to read the booklet sent with the newsletter in September, outlining the college's new five-year strategy.

Looking ahead, the aims for fundraising will align with the priorities set out in our new strategy. Graduate scholarships remain at the heart, with buildings and facilities, support for early career academics, and sustainability at the forefront of what we hope to achieve during this period.

Unrestricted gifts will also continue to be vital, especially if we are to enhance the student experience, a focus that has taken on a new significance for the post-covid generation.

We realise of course that many benefactors will have priorities of

their own and we urge anyone who is considering making a donation to Trinity to choose the project that matters most to them.

'For all you have done and all you have committed to do for Trinity in the future, thank you'.

Every gift has an impact and we will of course, continue to demonstrate our appreciation of the college's benefactors. For all you have done and all you have committed to do for Trinity in the future, thank you.

Sue Broers
October 2023

Making a Gift

From within the UK, please return to: FREEPOST TRINITY COLLEGE
 From outside the UK: Alumni & Development Office, Trinity College,
 Oxford, OX1 3BH UK.

Full Name: _____

Address*: _____

Post Code: _____

Phone Number*: _____

Email Address*: _____

**Important information on the use of your data overleaf*

- ☐ I wish to make a gift of _____ (please specify currency)
- ☐ My gift is unrestricted OR please allocate my gift to _____
- ☐ I enclose a bank cheque or charity voucher payable to Trinity College
- ☐ I would like to make this gift anonymously

To make a gift by card (Visa, Mastercard or Maestro) please phone the Alumni & Development Office directly on +44 (0)1865 279941 or donate online at trinity.ox.ac.uk/make-gift
 Gifts can also be made by bank transfer (please see information overleaf).

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Signed: _____

Date: _____

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REGULATOR

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Bank transfer

The bank details opposite can be used to make a transfer into the college's account.

To help identify your gift, please use your surname as the payment reference and notify the Alumni & Development Office of the transfer on +44(0)1865 279941 or development@trinity.ox.ac.uk

Account name: Trinity College Development Fund

Account Number: 50901725

Sort Code: 20-65-26

SWIFTBIC: BARCGB22

IBAN: GB44 BARC 2065 2650 901725

Regular donations

To set-up a regular donation by direct debit, please go online to alumni.trinity.ox.ac.uk/regular-gift

Alternatively, contact the Alumni & Development Office on development@trinity.ox.ac.uk or +44 (0)1865 279941 to request a standing order form.

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agencies that process data on behalf of the college (e.g. mailing houses, direct debit bureaux and banks). Your data will not be sold, or disclosed to other parties, except if we are required to do so by law.

Full details about how your information is held and used are set out in our Privacy Policy at trinity.ox.ac.uk/policies-and-reports and hard copies can be requested by contacting the Alumni and Development Office. If at any time you have any queries about the use of your personal data, please write to Alumni and Development Office, Trinity College, Oxford OX1 3BH or email alumni@trinity.ox.ac.uk



Further information

How to contact us

If you would like further details about any of the projects mentioned in this brochure, please contact the Director of Development, Sue Broers.



By email on:

development@trinity.ox.ac.uk



By phone on:

+44 (0)1865 279889



Or in writing at:

Alumni & Development Office, Trinity College, Oxford
OX1 3BH

We are grateful to all those whose photographs are included in the brochure, including ADAM Architecture, Ian Wallman, John Cairns and Thomas Knollys.

THANK YOU AGAIN FOR YOUR SUPPORT OF TRINITY



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